

ENTERED

September 15, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION****IN RE:****LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.****CHAPTER 11****CASE NO.: 21-32351 (DRJ)
(Jointly Administered)****ORDER GRANTING DEBTORS' EMERGENCY MOTION TO
AMEND MILESTONES AND BID PROCEDURES DEADLINES**

Upon the motion (“**Motion**”)² of the debtors and debtors-in-possession (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (collectively, the “**Chapter 11 Cases**”) for entry of an order (the “**Order**”) amending the Milestones and Bid Procedures Deadlines, as more fully set forth in the Motion; finding this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; finding that this matter is a core proceeding pursuant to 28 U.S.C. § 157; finding this Court may enter final orders in this matter consistent with Article III of the United States Constitution; finding that this matter is properly venued in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; finding notice of the Motion due and proper under the circumstances and in accordance with all applicable rules and orders, and no further or additional notice of the Motion being warranted; receiving no objections to the relief requested in the Motion; having considered the Motion, and all other documents submitted in support of the Motion; and, after due deliberation, finding that the relief requested by and through the Motion is due and proper, is premised on the Debtors’ sound business judgment, and serves the best interests of the estates and their creditors; and sufficient cause appearing therefor,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

² Unless otherwise defined herein, capitalized terms shall have the meanings ascribed to them in the Motion.

IT IS HEREBY ORDERED:

1. The Motion is hereby granted in its entirety.

2. The Milestones set forth in the Final DIP Order (Doc. No. 495) are hereby amended as follows:

	Current Milestones	Amended Milestones
Stalking Horse Milestone	September 10, 2021	October 18, 2021
Sale Milestone	November 9, 2021	December 11, 2021

3. The Bid Procedures Deadlines set forth in the Bid Procedures Order (Doc. No. 392) are hereby amended as follows:

4.	Current Date/Deadline	Amended Date/Deadline
Bid Summary Deadline	September 7, 2021	October 15, 2021
Stalking Horse Designation Deadline	September 10, 2021	October 18, 2021
Deadline to file Stalking Horse Notice and Notice of Potential Assumption and Assignment of Executory Contracts	September 13, 2021	October 21, 2021
Bid Deadline and Credit Bid Designation Deadline	September 17, 2021, at 5:00 p.m. CT	October 25, 2021, at 5:00 p.m. CT
Deadline to object to Stalking Horse Notice	September 17, 2021	October 25, 2021
Deadline to provide notice of Auction location	September 20, 2021, at 10:00 a.m. CT	October 27, 2021, at 10:00 a.m. CT
Auction Date	September 22, 2021, at 10:00 a.m. CT	October 29, 2021, at 10:00 a.m. CT
Deadline to file the Designation of Winning Bid	September 24, 2021	October 31, 2021
Deadline to object to the Sale	October 4, 2021, at 5:00 p.m. CT	November 10, 2021, at 5:00 p.m. CT
Deadline to reply to objection(s) to the Sale	October 8, 2021, at 5:00 p.m. CT	November 14, 2021, at 5:00 p.m. CT
Contract Assumption Objection Deadline	October 8, 2021, at 12:00 p.m. CT	November 14, 2021, at 12:00 p.m. CT
Deadline to file Amended Designation of Winning Bid to add Additional Purchased Contracts	October 12, 2021	November 18, 2021
Sale Hearing (subject to Court availability)	October 14, 2021	November 20, 2021
Expected entry of Sale Order	October 15, 2021	November 21, 2021

Deadline to file Amended Designation of Winning Bid to remove previously identified Executory Contracts	October 31, 2021	December 2, 2021
Deadline for Winning Bidder to close sale transaction	November 1, 2021, at 5:00 p.m. CT	December 3, 2021, at 5:00 p.m. CT
Deadline for Back-up Bidder to close sale transaction (if applicable)	November 8, 2021, at 5:00 p.m. CT	December 10, 2021, at 5:00 p.m. CT

5. The extensions contemplated hereby are without prejudice and the Debtors and Prepetition Secured Parties may mutually agree to extend the Milestones and Bid Procedures Deadlines without further approval or order by the Court, subject only to the Debtors providing notice to the Court, the U.S. Trustee, the DIP Agent, and Committee of any further extensions.

6. The Final DIP Order and Bid Procedures Order shall remain unaffected, except as expressly modified hereby, and in full force and effect.

7. Notice of the Motion as provided therein is good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

8. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: September 15, 2021.


DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE